

**PENGUMUMAN
PENYESUAIAN SYARAT DAN KETENTUAN
WARAN TERSTRUKTUR ANTMYUCQ5A**

Mengacu pada keterbukaan informasi PT Aneka Tambang Tbk (“ANTM”) pada tanggal 16 Juni 2025 tentang Aksi Korporasi – Dividen Tunai disampaikan bahwa sesuai hasil Rapat Umum Pemegang Saham Tahunan ANTM pada tanggal 12 Juni 2025, ANTM menyampaikan rencana pembagian Dividen Tunai untuk periode tahun buku 2024 yang akan dibayar sebagai berikut:

Total Nilai Dividen sudah ditentukan	
Total Nilai Dividen	IDR 3.647.209.849.042
Efek Bersifat Ekuitas Selain Saham yang bisa dikonversi menjadi saham	Tidak
Dividen Per Saham (Jika sudah ada kepastian jumlah saham yang akan dibagi)	IDR 151,77267

Jadwal Pembagian Dividen:	
Tanggal Cum Dividen di Pasar Reguler dan Pasar Negosiasi	20 Juni 2025 2 HB sebelum recording date
Tanggal Ex Dividen di Pasar Reguler dan Pasar Negosiasi	23 Juni 2025 1 HB setelah Cum dividen di Pasar Reguler & Negosiasi
Tanggal Cum Dividen di Pasar Tunai	24 Juni 2025 HB yang sama dengan tanggal recording date (DPS)
Tanggal Ex Dividen di Pasar Tunai	25 Juni 2025 1 HB setelah Cum Dividen di Pasar Tunai
Tanggal Daftar Pemegang Saham (DPS) yang berhak atas dividen tunai	24 Juni 2025 Waktu 16:00 Paling cepat 16 HB sejak pengumuman
Tanggal Pembayaran Dividen	11 Juli 2025 Selambat-lambatnya 10 HB setelah recording date

Sesuai dengan syarat dan ketentuan Waran Terstruktur ANTMYUCQ5A sebagaimana disebutkan dalam Term Sheet dan Bagian 3 Prospektus Waran Terstruktur, Rasio Pelaksanaan dan Harga Pelaksanaan ANTMYUCQ5A akan disesuaikan dengan formula di bawah ini:

(i) Rasio Pelaksanaan yang Disesuaikan =

$$E \times \frac{(P - D)}{P}$$

(ii) Harga Pelaksanaan yang Disesuaikan =

$$X \times \frac{(P - D)}{P}$$

dimana:

- P = yaitu IDR 3.200, Harga Penutupan *Underlying* Waran Terstruktur yang bersangkutan pada hari bursa terakhir *Underlying* Waran Terstruktur tersebut diperdagangkan atas dasar *cum-entitlement*.
- D = yaitu IDR 151,77267, Pembagian dividen per 1 (satu) *Underlying* Waran Terstruktur yang bersangkutan yang dimiliki.
- X = yaitu IDR 1.790, Harga Pelaksanaan yang berlaku tepat sebelum pengembalian dividen *ex-date*.
- E = yaitu 4, Rasio Pelaksanaan yang berlaku tepat sebelum pembagian dividen *ex-date*.

Harga Pelaksanaan dan/atau Rasio Pelaksanaan Waran Terstruktur ANTMYUCQ5A akan disesuaikan sebagaimana ditetapkan di bawah ini:

Kode Waran Terstruktur	: ANTMYUCQ5A
Saham Underlying	: ANTM
Rasio Pelaksanaan	: 4 Call Waran Terstruktur : 1 Lembar Saham ANTM
Harga Pelaksanaan	: Rp 1.790
Tanggal Efektif Penyesuaian	: 23 June 2025
Rasio Pelaksanaan yang Disesuaikan	: 3,8103 Call Waran Terstruktur : 1 Lembar Saham ANTM
Harga Pelaksanaan yang Disesuaikan	: IDR 1.705

Pemberitahuan ini diterbitkan di Jakarta, 20 Juni 2025

Penerbit

PT CGS International Sekuritas Indonesia

**ANNOUNCEMENT
TO THE ADJUSTMENT OF THE TERMS AND CONDITIONS
OF STRUCTURED WARRANT ANTMYUCQ5A**

Referring to disclosure of information of PT Aneka Tambang Tbk (“ANTM”) dated 16th June 2025, related to Schedule of Cash Dividend it was conveyed that the Annual General Meeting of Shareholders on the date 12th June 2025, ANTM had a plan for the distribution of dividends for the fiscal year 2024, which will be paid as follows:

Total value of dividend has been Determined	
Total Value of Dividend	IDR 3.647.209.849.042
Other securities in the form of equity that are convertible into shares	NA
Dividend per share (if the receiving number of shares has been determined)	IDR 151,77267

Dividend distribution schedule:	
Dividend cum date in Regular Market and Negotiation Market	20 June 2025 2 Exchange Days before recording date
Dividend ex date in Regular Market and Negotiation Market	23 June 2025 1 Exchange Days after Dividend Cum in Regular and Negotiation
Dividend cum date in Cash Market	24 June 2025 Exchange Days same as recording date (DPS)
Dividend ex date in Cash Market	25 June 2025 1 Exchange Days after Dividend Cum in Cash Market
Date on which List of Shareholders (DPS) are entitled to cash dividends	24 June 2025 Time 16:00 Soonest 16 Exchange Days after Announcement
Dividend payment date	11 July 2025 At the Latest 10 Exchange Days after recording date

In accordance to the terms and conditions of the Structured Warrant ANTMYUCQ5A as stated in the Term Sheet and Part 3 of the Prospectus of Structured Warrant, the Exercise Ratio and Exercise Price of ANTMYUCQ5A will be adjusted based on the formula below:

(i) Adjusted Exercise Ratio =

$$E \times \frac{(P - D)}{P}$$

(ii) Adjusted Exercise Price =

$$X \times \frac{(P - D)}{P}$$

where:

- P = IDR 3.200, Closing Price of the Underlying share on the last market day on which the underlying share is traded on a cum-entitlement basis.
D = IDR 151,77267, the dividend entitlement per 1 (one) underlying share held.
X = IDR 1.790, the existing price immediately prior to dividend entitlement.
E = 4, the existing exercise ratio immediately prior to the dividend entitlement.

Exercise Price and/or Exercise Ratio of Structured Warrant ANTMYUCQ5A shall be adjusted as stipulated below:

Structured Warrant Code	: ANTMYUCQ5A
Underlying Shares	: ANTM
Existing Exercise Ratio	: 4 Call Structured Warrant : 1 ANTM Share
Exercise Price	: IDR 1.790
Adjustment effective date	: 23 June 2025
Adjusted exercise ratio	: 3,8103 Call Structured Warrant : 1 ANTM Share
Adjusted exercise price	: IDR 1.705

The Notice was issued in Jakarta, 20 June 2025

Issuer

PT CGS International Sekuritas Indonesia