

**PENGUMUMAN
PENYESUAIAN SYARAT DAN KETENTUAN
WARAN TERSTRUKTUR BMRIYUCX4A**

Mengacu pada keterbukaan informasi PT Bank Mandiri Tbk (“BMRI”) pada tanggal 13 Maret 2024 tentang Aksi Korporasi – Dividen Tunai disampaikan bahwa sesuai hasil Rapat Umum Pemegang Saham Tahunan BMRI pada tanggal 07 Maret 2024, BMRI menyampaikan rencana pembagian Dividen Tunai untuk periode tahun buku 2023 yang akan dibayar sebagai berikut:

Total Nilai Dividen sudah ditentukan	
Total Nilai Dividen	Rp 33.036.034.384.460,40
Efek Bersifat Ekuitas Selain Saham yang bisa dikonversi menjadi saham	Tidak
Dividen Per Saham (Jika sudah ada kepastian jumlah saham yang akan dibagi)	Rp 353,957511

Jadwal Pembagian Dividen:	
Tanggal Cum Dividen di Pasar Reguler dan Pasar Negosiasi	19 Maret 2024 2 HB sebelum recording date
Tanggal Ex Dividen di Pasar Reguler dan Pasar Negosiasi	20 Maret 2024 1 HB setelah Cum dividen di Pasar Reguler & Negosiasi
Tanggal Cum Dividen di Pasar Tunai	21 Maret 2024 HB yang sama dengan tanggal recording date (DPS)
Tanggal Ex Dividen di Pasar Tunai	22 Maret 2024 1 HB setelah Cum Dividen di Pasar Tunai
Tanggal Daftar Pemegang Saham (DPS) yang berhak atas dividen tunai	21 Maret 2024 Waktu 16:00 Paling cepat 16 HB sejak pengumuman
Tanggal Pembayaran Dividen	28 Maret 2024 Selambat-lambatnya 10 HB setelah recording date

Sesuai dengan syarat dan ketentuan Waran Terstruktur BMRIYUCX4A sebagaimana disebutkan dalam Term Sheet dan Bagian 3 Prospektus Waran Terstruktur, Rasio Pelaksanaan dan Harga Pelaksanaan BMRIYUCX4A akan disesuaikan dengan formula di bawah ini:

(i) Rasio Pelaksanaan yang Disesuaikan =

$$E \times \frac{(P - D)}{P}$$

P

(ii) Harga Pelaksanaan yang Disesuaikan =

$$X \times \frac{(P - D)}{P}$$

dimana:

- P = yaitu IDR 7.275, Harga Penutupan *Underlying* Waran Terstruktur yang bersangkutan pada hari bursa terakhir *Underlying* Waran Terstruktur tersebut diperdagangkan atas dasar *cum-entitlement*.
- D = yaitu IDR 353,9575, Pembagian dividen per 1 (satu) *Underlying* Waran Terstruktur yang bersangkutan yang dimiliki.
- X = yaitu IDR 6.975,- Harga Pelaksanaan yang berlaku tepat sebelum pengembalian dividen *ex-date*.
- E = yaitu 4, Rasio Pelaksanaan yang berlaku tepat sebelum pembagian dividen *ex-date*.

Harga Pelaksanaan dan/atau Rasio Pelaksanaan Waran Terstruktur BMRIYUCX4A akan disesuaikan sebagaimana ditetapkan di bawah ini:

Kode Waran Terstruktur	: BMRIYUCX4A
Saham Underlying	: BMRI
Rasio Pelaksanaan	: 4 Call Waran Terstruktur : 1 Lembar Saham BMRI
Harga Pelaksanaan	: Rp 6.975
Tanggal Efektif Penyesuaian	: 20 Maret 2024
Rasio Pelaksanaan yang Disesuaikan	: 3,8054 Call Waran Terstruktur : 1 Lembar Saham BMRI
Harga Pelaksanaan yang Disesuaikan	: IDR 6.636

Pemberitahuan ini diterbitkan di Jakarta, 19 Maret 2024

Penerbit

PT CGS International Sekuritas Indonesia

**ANNOUNCEMENT
TO THE ADJUSTMENT OF THE TERMS AND CONDITIONS
OF STRUCTURED WARRANT BMRIYUCX4A**

Referring to disclosure of information of PT Bank Mandiri Tbk (“BMRI”) dated 13rd March 2024, related to Schedule of Cash Dividend it was conveyed that the Annual General Meeting of Shareholders on the date 7th March 2024, BMRI had a plan for the distribution of dividends for the fiscal year 2023, which will be paid as follows:

Total value of dividend has been Determined	
Total Value of Dividend	IDR 33.036.034.384.460,40
Other securities in the form of equity that are convertible into shares	NA
Dividend per share (if the receiving number of shares has been determined)	IDR 353,957511

Dividend distribution schedule:	
Dividend cum date in Regular Market and Negotiation Market	19 th March 2024 2 Exchange Days before recording date
Dividend ex date in Regular Market and Negotiation Market	20 th March 2024 1 Exchange Days after Dividend Cum in Regular and Negotiation
Dividend cum date in Cash Market	21 st March 2024 Exchange Days same as recording date (DPS)
Dividend ex date in Cash Market	22 nd March 2024 1 Exchange Days after Dividend Cum in Cash Market
Date on which List of Shareholders (DPS) are entitled to cash dividends	18 th March 2024 Time 16:00 Soonest 16 Exchange Days after Announcement
Dividend payment date	28 th March 2024 At the Latest 10 Exchange Days after recording date

In accordance to the terms and conditions of the Structured Warrant BMRIYUCX4A as stated in the Term Sheet and Part 3 of the Prospectus of Structured Warrant, the Exercise Ratio and Exercise Price of BMRIYUCX4A will be adjusted based on the formula below:

(i) Adjusted Exercise Ratio =

$$E \times \frac{(P - D)}{P}$$

(ii) Adjusted Exercise Ratio =

$$X \times \frac{(P - D)}{P}$$

where:

P = IDR 7.275, Closing Price of the Underlying share on the last market day on which the underlying share is traded on a cum-entitlement basis.

D = IDR 353,9575, the dividend entitlement per 1 (one) underlying share held.

X = IDR 6.975, the existing price immediately prior to dividend entitlement.

E = 4, the existing exercise ratio immediately prior to the dividend entitlement.

Exercise Price and/or Exercise Ratio of Structured Warrant BMRIYUCX4A shall be adjusted as stipulated below:

Structured Warrant Code	: BMRIYUCX4A
Underlying Shares	: BMRI
Existing Exercise Ratio	: 4 Call Structured Warrant : 1 BMRI Share
Exercise Price	: IDR 6.975
Adjustment effective date	: 20 th March 2024
Adjusted exercise ratio	: 3,8054 Call Structured Warrant : 1 BMRI Share
Adjusted exercise price	: IDR 6.636

The Notice was issued in Jakarta, 19th March 2024

Issuer

PT CGS International Sekuritas Indonesia