

**PENGUMUMAN
PENYESUAIAN SYARAT DAN KETENTUAN
WARAN TERSTRUKTUR ASIIYUCF5A**

Mengacu pada keterbukaan informasi PT Astra International Tbk (“ASII”) pada tanggal 03 Oktober 2024 tentang Jadwal Dividen Tunai Interim disampaikan bahwa sesuai dengan keputusan Direksi yang telah disetujui Dewan Komisaris pada tanggal 01 Oktober 2024, ASII menyampaikan rencana pembagian Dividen Interim untuk periode tahun buku 2024 yang akan dibayar sebagai berikut:

Total Nilai Dividen Sudah Ditentukan	
Total Nilai Dividen	Rp3.967.388.207.720,-
Efek Bersifat Ekuitas Selain Saham Yang Bisa Dikonversi Menjadi Saham	Tidak
Dividen Per Saham (Jika Sudah Ada Kepastian Jumlah Saham Yang Akan Dibagi)	Rp98,-

Jadwal Pembagian Dividen	
Tanggal Cum Dividen di Pasar Reguler dan Pasar Negosiasi	11 Oktober 2024 2 HB sebelum <i>recording date</i>
Tanggal Ex Dividen di Pasar Reguler dan Pasar Negosiasi	14 Oktober 2024 1 HB setelah Cum dividen di Pasar Reguler & Negosiasi
Tanggal Cum Dividen di Pasar Tunai	15 Oktober 2024 HB yang sama dengan tanggal <i>recording date</i> (DPS)
Tanggal Ex Dividen di Pasar Tunai	16 Oktober 2024 1 HB setelah Cum Dividen di Pasar Tunai
Tanggal Daftar Pemegang Saham (DPS) Yang Berhak Atas Dividen Tunai	15 Oktober 2024 Waktu 16:00 WIB Paling cepat 16 HB sejak pengumuman
Tanggal Pembayaran Dividen	31 Oktober 2024 Selambat-lambatnya 10 HB setelah <i>recording date</i>

Sesuai dengan syarat dan ketentuan Waran Terstruktur ASIIYUCF5A sebagaimana disebutkan dalam Term Sheet dan Bagian 3 Prospektus Waran Terstruktur, Rasio Pelaksanaan dan Harga Pelaksanaan ASIIYUCF5A akan disesuaikan dengan formula di bawah ini:

(i) Rasio Pelaksanaan yang Disesuaikan =

$$E \times \frac{(P - D)}{P}$$

(ii) Harga Pelaksanaan yang Disesuaikan =

$$X \times \frac{(P - D)}{P}$$

dimana:

- P = yaitu Rp5.075,- Harga Penutupan *Underlying* Waran Terstruktur yang bersangkutan pada hari bursa terakhir *Underlying* Waran Terstruktur tersebut diperdagangkan atas dasar *cum-entitlement*.
- D = yaitu Rp98,- Pembagian dividen per 1 (satu) *Underlying* Waran Terstruktur yang bersangkutan yang dimiliki.
- X = yaitu Rp4.900,- Harga Pelaksanaan yang berlaku tepat sebelum pengembalian dividen *ex-date*.
- E = yaitu 10 Rasio Pelaksanaan yang berlaku tepat sebelum pembagian dividen *ex-date*.

Harga Pelaksanaan dan/atau Rasio Pelaksanaan Waran Terstruktur ASIIYUCF5A akan disesuaikan sebagaimana ditetapkan di bawah ini:

Kode Waran Terstruktur	:	ASIIYUCF5A
Saham Underlying	:	ASII
Rasio Pelaksanaan	:	10 Call Waran Terstruktur : 1 Lembar Saham ASII
Harga Pelaksanaan	:	Rp4.900,-
Tanggal Efektif Penyesuaian	:	14 Oktober 2024
Rasio Pelaksanaan yang Disesuaikan	:	9,8069 Call Waran Terstruktur : 1 Lembar Saham ASII
Harga Pelaksanaan yang Disesuaikan	:	Rp4.805,-

Pemberitahuan ini diterbitkan di Jakarta, 14 Oktober 2024

Penerbit

PT CGS International Sekuritas Indonesia

**ANNOUNCEMENT
TO THE ADJUSTMENT OF THE TERMS AND CONDITIONS
OF STRUCTURED WARRANT ASIIYUCF5A**

Referring to disclosure of information of PT Astra International Tbk (“ASII”) dated 3rd October 2024, related to Schedule of Interim Cash Dividend it was s in accordance with the Board of Directors' decision approved by the Board of Commissioners on the date 1st October 2024, has resolved, ASII had a plan for the distribution of interim dividends for the fiscal year 2024, which will be paid as follows:

Total Value Of Dividend Has Been Determined	
Total Value of Dividend	IDR 3.967.388.207.720
Other Securities In The Form Of Equity That Are Convertible Into Shares	N/A
Dividend Per Share (If The Receiving Number Of Shares Has Been Determined)	IDR 98

Dividend distribution schedule:	
Dividend Cum Date In Regular Market And Negotiation Market	11 October 2024 2 Exchange Days before recording date
Dividend Ex Date In Regular Market And Negotiation Market	14 October 2024 1 Exchange Days after Dividend Cum in Regular and Negotiation
Dividend Cum Date In Cash Market	15 October 2024 Exchange Days same as recording date (DPS)
Dividend Ex Date In Cash Market	16 October 2024 1 Exchange Days after Dividend Cum in Cash Market
Date On Which List Of Shareholders (DPS) Are Entitled To Cash Dividends	15 October 2024 Time 16:00 Soonest 16 Exchange Days after Announcement
Dividend Payment Date	31 October 2024 At the Latest 10 Exchange Days after recording date

In accordance to the terms and conditions of the Structured Warrant ASIIYUCF5A as stated in the Term Sheet and Part 3 of the Prospectus of Structured Warrant, the Exercise Ratio and Exercise Price of ASIIYUCF5A will be adjusted based on the formula below:

(i) Adjusted Exercise Ratio =

$$E \times \frac{(P - D)}{P}$$



(ii) Adjusted Exercise Price =

$$X \times \frac{(P - D)}{P}$$

where:

- P = IDR 5.075, Closing Price of the Underlying share on the last market day on which the underlying share is traded on a cum-entitlement basis.
D = IDR 98, the dividend entitlement per 1 (one) underlying share held.
X = IDR 4.900, the existing price immediately prior to dividend entitlement.
E = 10, the existing exercise ratio immediately prior to the dividend entitlement.

Exercise Price and/or Exercise Ratio of Structured Warrant ASIIYUCF5A shall be adjusted as stipulated below:

Structured Warrant Code	:	ASIIYUCF5A
Underlying Shares	:	ASII
Existing Exercise Ratio	:	10 Call Structured Warrant : 1 ASII Share
Exercise Price	:	IDR 4.900
Adjustment effective date	:	14 October 2024
Adjusted exercise ratio	:	9,8069 Call Structured Warrant : 1 ASII Share
Adjusted exercise price	:	IDR 4.805

The Notice was issued in Jakarta, 14th October 2024

Issuer

PT CGS International Sekuritas Indonesia