

**PENGUMUMAN
PENYESUAIAN SYARAT DAN KETENTUAN
WARAN TERSTRUKTUR TLKMYUCX4A**

Mengacu pada keterbukaan informasi PT Telkom Indonesia (Persero) Tbk (“TLKM”) pada tanggal 13 Mei 2024 tentang Aksi Korporasi – Dividen Tunai disampaikan bahwa sesuai hasil Rapat Umum Pemegang Saham Tahunan TLKM pada tanggal 3 Mei 2024, TLKM menyampaikan rencana pembagian Dividen Tunai untuk periode tahun buku 2023 yang akan dibayar sebagai berikut:

Total Nilai Dividen sudah ditentukan	
Total Nilai Dividen	Rp 17.683.019.356.296,2
Efek Bersifat Ekuitas Selain Saham yang bisa dikonversi menjadi saham	Tidak
Dividen Per Saham (Jika sudah ada kepastian jumlah saham yang akan dibagi)	Rp 178,50418

Jadwal Pembagian Dividen:	
Tanggal Cum Dividen di Pasar Reguler dan Pasar Negosiasi	15 Mei 2024 2 HB sebelum recording date
Tanggal Ex Dividen di Pasar Reguler dan Pasar Negosiasi	16 Mei 2024 1 HB setelah Cum dividen di Pasar Reguler & Negosiasi
Tanggal Cum Dividen di Pasar Tunai	17 Mei 2024 HB yang sama dengan tanggal recording date (DPS)
Tanggal Ex Dividen di Pasar Tunai	20 Mei 2024 1 HB setelah Cum Dividen di Pasar Tunai
Tanggal Daftar Pemegang Saham (DPS) yang berhak atas dividen tunai	17 Mei 2024 Waktu 16:00 Paling cepat 16 HB sejak pengumuman
Tanggal Pembayaran Dividen	06 Juni 2024 Selambat-lambatnya 10 HB setelah recording date

Sesuai dengan syarat dan ketentuan Waran Terstruktur TLKMYUCX4A sebagaimana disebutkan dalam Term Sheet dan Bagian 3 Prospektus Waran Terstruktur, Rasio Pelaksanaan dan Harga Pelaksanaan TLKMYUCX4A akan disesuaikan dengan formula di bawah ini:

(i) Rasio Pelaksanaan yang Disesuaikan =

$$E \times \frac{(P - D)}{P}$$

P

(ii) Harga Pelaksanaan yang Disesuaikan =

$$X \times \frac{(P - D)}{P}$$

dimana:

- P = yaitu IDR 3.100, Harga Penutupan *Underlying* Waran Terstruktur yang bersangkutan pada hari bursa terakhir *Underlying* Waran Terstruktur tersebut diperdagangkan atas dasar *cum-entitlement*.
- D = yaitu IDR 178,50418, Pembagian dividen per 1 (satu) *Underlying* Waran Terstruktur yang bersangkutan yang dimiliki.
- X = yaitu IDR 4.600, Harga Pelaksanaan yang berlaku tepat sebelum pengembalian dividen *ex-date*.
- E = yaitu 3, Rasio Pelaksanaan yang berlaku tepat sebelum pembagian dividen *ex-date*.

Harga Pelaksanaan dan/atau Rasio Pelaksanaan Waran Terstruktur TLKMYUCX4A akan disesuaikan sebagaimana ditetapkan di bawah ini:

Kode Waran Terstruktur	: TLKMYUCX4A
Saham Underlying	: TLKM
Rasio Pelaksanaan	: 3 Call Waran Terstruktur : 1 Lembar Saham TLKM
Harga Pelaksanaan	: Rp 4.600
Tanggal Efektif Penyesuaian	: 16 Mei 2024
Rasio Pelaksanaan yang Disesuaikan	: 2,8273 Call Waran Terstruktur : 1 Lembar Saham TLKM
Harga Pelaksanaan yang Disesuaikan	: IDR 4.335

Pemberitahuan ini diterbitkan di Jakarta, 15 Mei 2024

Penerbit

PT CGS International Sekuritas Indonesia

**ANNOUNCEMENT
TO THE ADJUSTMENT OF THE TERMS AND CONDITIONS
OF STRUCTURED WARRANT TLKMYUCX4A**

Referring to disclosure of information of PT Telkom Indonesia (Persero) Tbk (“TLKM”) dated 13th May 2024, related to Schedule of Cash Dividend it was conveyed that the Annual General Meeting of Shareholders on the date 3rd May 2024, TLKM had a plan for the distribution of dividends for the fiscal year 2023, which will be paid as follows:

Total value of dividend has been Determined	
Total Value of Dividend	IDR 17.683.019.356.296,2
Other securities in the form of equity that are convertible into shares	NA
Dividend per share (if the receiving number of shares has been determined)	IDR 178,50418

Dividend distribution schedule:	
Dividend cum date in Regular Market and Negotiation Market	15 th May 2024 2 Exchange Days before recording date
Dividend ex date in Regular Market and Negotiation Market	16 th May 2024 1 Exchange Days after Dividend Cum in Regular and Negotiation
Dividend cum date in Cash Market	17 th May 2024 Exchange Days same as recording date (DPS)
Dividend ex date in Cash Market	20 th May 2024 1 Exchange Days after Dividend Cum in Cash Market
Date on which List of Shareholders (DPS) are entitled to cash dividends	17 th May 2024 Time 16:00 Soonest 16 Exchange Days after Announcement
Dividend payment date	06 th April 2024 At the Latest 10 Exchange Days after recording date

In accordance to the terms and conditions of the Structured Warrant TLKMYUCX4A as stated in the Term Sheet and Part 3 of the Prospectus of Structured Warrant, the Exercise Ratio and Exercise Price of TLKMYUCX4A will be adjusted based on the formula below:

(i) Adjusted Exercise Ratio =

$$E \times \frac{(P - D)}{P}$$

(ii) Adjusted Exercise Ratio =

$$X \times \frac{(P - D)}{P}$$

where:

P = IDR 3.100, Closing Price of the Underlying share on the last market day on which the underlying share is traded on a cum-entitlement basis.

D = IDR 178,50418, the dividend entitlement per 1 (one) underlying share held.

X = IDR 4.600, the existing price immediately prior to dividend entitlement.

E = 3, the existing exercise ratio immediately prior to the dividend entitlement.

Exercise Price and/or Exercise Ratio of Structured Warrant TLKMYUCX4A shall be adjusted as stipulated below:

Structured Warrant Code	: TLKMYUCX4A
Underlying Shares	: TLKM
Existing Exercise Ratio	: 3 Call Structured Warrant : 1 TLKM Share
Exercise Price	: IDR 4.600
Adjustment effective date	: 16 th May 2024
Adjusted exercise ratio	: 2,8273 Call Structured Warrant : 1 TLKM Share
Adjusted exercise price	: IDR 4.335

The Notice was issued in Jakarta, 15th May 2024

Issuer

PT CGS International Sekuritas Indonesia