

**PENGUMUMAN  
PENYESUAIAN SYARAT DAN KETENTUAN  
WARAN TERSTRUKTUR UNVRYUCX4A**

Mengacu pada keterbukaan informasi PT Unilever Indonesia Tbk (“UNVR”) pada tanggal 21 Juni 2024 tentang Aksi Korporasi – Dividen Tunai disampaikan bahwa sesuai hasil Rapat Umum Pemegang Saham Tahunan UNVR pada tanggal 20 Juni 2024, UNVR menyampaikan rencana pembagian Dividen Tunai untuk periode tahun buku 2023 yang akan dibayar sebagai berikut:

| <b>Total Nilai Dividen sudah ditentukan</b>                                |                      |
|--|----------------------|
| Total Nilai Dividen  | Rp 2.937.550.000.000 |
| Efek Bersifat Ekuitas Selain Saham yang bisa dikonversi menjadi saham      | Tidak                |
| Dividen Per Saham (Jika sudah ada kepastian jumlah saham yang akan dibagi) | Rp 77                |

| <b>Jadwal Pembagian Dividen:</b>                                   |   |
|--|---|
| Tanggal Cum Dividen di Pasar Reguler dan Pasar Negosiasi           | 28 Juni 2024<br>2 HB sebelum recording date                           |
| Tanggal Ex Dividen di Pasar Reguler dan Pasar Negosiasi            | 01 Juli 2024<br>1 HB setelah Cum dividen di Pasar Reguler & Negosiasi |
| Tanggal Cum Dividen di Pasar Tunai                                 | 02 Juli 2024<br>HB yang sama dengan tanggal recording date (DPS)      |
| Tanggal Ex Dividen di Pasar Tunai                                  | 03 Juli 2024<br>1 HB setelah Cum Dividen di Pasar Tunai               |
| Tanggal Daftar Pemegang Saham (DPS) yang berhak atas dividen tunai | 02 Juli 2024 Waktu 16:00<br>Paling cepat 16 HB sejak pengumuman       |
| Tanggal Pembayaran Dividen   | 18 Juli 2024<br>Selambat-lambatnya 10 HB setelah recording date       |

Sesuai dengan syarat dan ketentuan Waran Terstruktur UNVRYUCX4A sebagaimana disebutkan dalam Term Sheet dan Bagian 3 Prospektus Waran Terstruktur, Rasio Pelaksanaan dan Harga Pelaksanaan UNVRYUCX4A akan disesuaikan dengan formula di bawah ini:

(i) Rasio Pelaksanaan yang Disesuaikan =

$$E \times \frac{(P - D)}{P}$$

(ii) Harga Pelaksanaan yang Disesuaikan =

$$X \times \frac{(P - D)}{P}$$

dimana:

- P = yaitu IDR 3.020,- Harga Penutupan *Underlying* Waran Terstruktur yang bersangkutan pada hari bursa terakhir *Underlying* Waran Terstruktur tersebut diperdagangkan atas dasar *cum-entitlement*.
- D = yaitu IDR 77,- Pembagian dividen per 1 (satu) *Underlying* Waran Terstruktur yang bersangkutan yang dimiliki.
- X = yaitu IDR 4.100,- Harga Pelaksanaan yang berlaku tepat sebelum pengembalian dividen *ex-date*.
- E = yaitu 3, Rasio Pelaksanaan yang berlaku tepat sebelum pembagian dividen *ex-date*.

Harga Pelaksanaan dan/atau Rasio Pelaksanaan Waran Terstruktur UNVRYUCX4A akan disesuaikan sebagaimana ditetapkan di bawah ini:

|                                    |   |
|------------------------------------|---|
| Kode Waran Terstruktur             | : UNVRYUCX4A  |
| Saham Underlying                   | : UNVR  |
| Rasio Pelaksanaan                  | : 3 Call Waran Terstruktur : 1 Lembar Saham UNVR      |
| Harga Pelaksanaan                  | : Rp 4.100  |
| Tanggal Efektif Penyesuaian        | : 01 Juli 2024  |
| Rasio Pelaksanaan yang Disesuaikan | : 2,9235 Call Waran Terstruktur : 1 Lembar Saham UNVR |
| Harga Pelaksanaan yang Disesuaikan | : IDR 3.995   |

Pemberitahuan ini diterbitkan di Jakarta, 01 Juli 2024

**Penerbit**

**PT CGS International Sekuritas Indonesia**

**ANNOUNCEMENT  
TO THE ADJUSTMENT OF THE TERMS AND CONDITIONS  
OF STRUCTURED WARRANT UNVRYUCX4A**

Referring to disclosure of information of PT Unilever Indonesia Tbk (“UNVR”) dated 21<sup>st</sup> June 2024, related to Schedule of Cash Dividend it was conveyed that the Annual General Meeting of Shareholders on the date 20th June 2024, UNVR had a plan for the distribution of dividends for the fiscal year 2023, which will be paid as follows:

| <b>Total value of dividend has been Determined</b>                         |                      |
|--|----------------------|
| Total Value of Dividend  | Rp 2.937.550.000.000 |
| Other securities in the form of equity that are convertible into shares    | NA                   |
| Dividend per share (if the receiving number of shares has been determined) | Rp 77                |

| <b>Dividend distribution schedule:</b>                                  |   |
|---|---|
| Dividend cum date in Regular Market and Negotiation Market              | 28 <sup>th</sup> June 2024<br>2 Exchange Days before recording date                         |
| Dividend ex date in Regular Market and Negotiation Market               | 01 <sup>st</sup> July 2024<br>1 Exchange Days after Dividend Cum in Regular and Negotiation |
| Dividend cum date in Cash Market  | 02 <sup>nd</sup> July 2024<br>Exchange Days same as recording date (DPS)                    |
| Dividend ex date in Cash Market   | 03 <sup>rd</sup> July 2024<br>1 Exchange Days after Dividend Cum in Cash Market             |
| Date on which List of Shareholders (DPS) are entitled to cash dividends | 02 <sup>nd</sup> July 2024 Time 16:00<br>Soonest 16 Exchange Days after Announcement        |
| Dividend payment date   | 18 <sup>th</sup> July 2024<br>At the Latest 10 Exchange Days after recording date           |

In accordance to the terms and conditions of the Structured Warrant UNVRYUCX4A as stated in the Term Sheet and Part 3 of the Prospectus of Structured Warrant, the Exercise Ratio and Exercise Price of UNVRYUCX4A will be adjusted based on the formula below:

(i) Adjusted Exercise Ratio =

$$E \times \frac{(P - D)}{P}$$

(ii) Adjusted Exercise Ratio =

$$X \times \frac{(P - D)}{P}$$

where:

- P = IDR 3.020, Closing Price of the Underlying share on the last market day on which the underlying share is traded on a cum-entitlement basis.  
D = IDR 77, the dividend entitlement per 1 (one) underlying share held.  
X = IDR 4.100, the existing price immediately prior to dividend entitlement.  
E = 3, the existing exercise ratio immediately prior to the dividend entitlement.

Exercise Price and/or Exercise Ratio of Structured Warrant UNVRYUCX4A shall be adjusted as stipulated below:

|                           |   |
|---------------------------|---|
| Structured Warrant Code   | : UNVRYUCX4A                                    |
| Underlying Shares         | : UNVR  |
| Existing Exercise Ratio   | : 3 Call Structured Warrant : 1 UNVR Share      |
| Exercise Price            | : IDR 4.100                                     |
| Adjustment effective date | : 01 <sup>st</sup> July 2024                    |
| Adjusted exercise ratio   | : 2,9235 Call Structured Warrant : 1 UNVR Share |
| Adjusted exercise price   | : IDR 3.995                                     |

The Notice was issued in Jakarta, 01<sup>st</sup> July 2024

**Issuer**

**PT CGS International Sekuritas Indonesia**