

**PENGUMUMAN
PENYESUAIAN SYARAT DAN KETENTUAN
WARAN TERSTRUKTUR ADROYUCF5A**

Mengacu pada keterbukaan informasi PT Alamtri Resources Indonesia Tbk (“ADRO”) pada tanggal 20 November 2024 tentang Aksi Korporasi – Dividen Tunai disampaikan bahwa sesuai hasil Rapat Umum Pemegang Saham Luar Biasa ADRO 18 November 2024 serta laporan keterbukaan informasi mengenai Informasi Kurs Konversi dan Jumlah Pembagian Tambahan Dividen Tunai Final PT Alamtri Resources Indonesia Tbk (sebelumnya bernama PT Adaro Energy Indonesia Tbk) (Perseroan) pada tanggal 29 November 2024, ADRO menyampaikan rencana pembagian Dividen Tunai untuk periode tahun buku 2023 yang akan dibayar sebagai berikut:

Total Nilai Dividen sudah ditentukan	
Total Nilai Dividen	IDR 41.775.804.852.062
Efek Bersifat Ekuitas Selain Saham yang bisa dikonversi menjadi saham	Tidak
Dividen Per Saham (Jika sudah ada kepastian jumlah saham yang akan dibagi)	IDR 1.358,18

Jadwal Pembagian Dividen:	
Tanggal Cum Dividen di Pasar Reguler dan Pasar Negosiasi	26 November 2024 2 HB sebelum recording date
Tanggal Ex Dividen di Pasar Reguler dan Pasar Negosiasi	28 November 2024 1 HB setelah Cum dividen di Pasar Reguler & Negosiasi
Tanggal Cum Dividen di Pasar Tunai	29 November 2024 HB yang sama dengan tanggal recording date (DPS)
Tanggal Ex Dividen di Pasar Tunai	02 Desember 2024 1 HB setelah Cum Dividen di Pasar Tunai
Tanggal Daftar Pemegang Saham (DPS) yang berhak atas dividen tunai	29 November 2024 Waktu 16:00 Paling cepat 16 HB sejak pengumuman
Tanggal Pembayaran Dividen	06 Desember 2024 Selambat-lambatnya 10 HB setelah recording date

Sesuai dengan syarat dan ketentuan Waran Terstruktur ADROYUCF5A sebagaimana disebutkan dalam Term Sheet dan Bagian 3 Prospektus Waran Terstruktur, Rasio Pelaksanaan dan Harga Pelaksanaan ADROYUCF5A akan disesuaikan dengan formula di bawah ini:

(i) Rasio Pelaksanaan yang Disesuaikan =

$$E \times \frac{(P - D)}{P}$$

(ii) Harga Pelaksanaan yang Disesuaikan =

$$X \times \frac{(P - D)}{P}$$

dimana:

- P = yaitu IDR 3.670 , Harga Penutupan *Underlying* Waran Terstruktur yang bersangkutan pada hari bursa terakhir *Underlying* Waran Terstruktur tersebut diperdagangkan atas dasar *cum-entitlement*.
- D = yaitu IDR 1.358,18, Pembagian dividen per 1 (satu) *Underlying* Waran Terstruktur yang bersangkutan yang dimiliki.
- X = yaitu IDR 3.500,- Harga Pelaksanaan yang berlaku tepat sebelum pengembalian dividen *ex-date*.
- E = Yaitu 7, Rasio Pelaksanaan yang berlaku tepat sebelum pembagian dividen *ex-date*.

Harga Pelaksanaan dan/atau Rasio Pelaksanaan Waran Terstruktur ADROYUCF5A akan disesuaikan sebagaimana ditetapkan di bawah ini:

Kode Waran Terstruktur	: ADROYUCF5A
Saham Underlying	: ADRO
Rasio Pelaksanaan	: 7 Call Waran Terstruktur : 1 Lembar Saham ADRO
Harga Pelaksanaan	: IDR 3.500
Tanggal Efektif Penyesuaian	: 29 November 2024
Rasio Pelaksanaan yang Disesuaikan	: 4,4095 Call Waran Terstruktur : 1 Lembar Saham ADRO
Harga Pelaksanaan yang Disesuaikan	: IDR 2.205

Pemberitahuan ini diterbitkan di Jakarta, 29 November 2024

Penerbit

PT CGS International Sekuritas Indonesia

**ANNOUNCEMENT
TO THE ADJUSTMENT OF THE TERMS AND CONDITIONS
OF STRUCTURED WARRANT ADROYUCF5A**

Referring to disclosure of information of PT Alamtri Resources Indonesia Tbk (“ADRO”) dated 20th November 2024, related to Schedule of Cash Dividend it was conveyed that the Annual General Meeting of Shareholders on the date 18th November 2024 and Information on Exchange Rates and Amount of Additional Final Cash Dividend Distribution of PT Alamtri Resources Indonesia Tbk (formerly PT Adaro Energy Indonesia Tbk) (the Company) on 29th November 2024, ADRO had a plan for the distribution of dividends for the fiscal year 2023, which will be paid as follows:

Total value of dividend has been Determined	
Total Value of Dividend	IDR 41.775.804.852.062
Other securities in the form of equity that are convertible into shares	NA
Dividend per share (if the receiving number of shares has been determined)	IDR 1.358,18

Dividend distribution schedule:	
Dividend cum date in Regular Market and Negotiation Market	26 nd November 2024 2 Exchange Days before recording date
Dividend ex date in Regular Market and Negotiation Market	28 th November 2024 1 Exchange Days after Dividend Cum in Regular and Negotiation
Dividend cum date in Cash Market	29 th November 2024 Exchange Days same as recording date (DPS)
Dividend ex date in Cash Market	02 th December 2024 1 Exchange Days after Dividend Cum in Cash Market
Date on which List of Shareholders (DPS) are entitled to cash dividends	26 th November 2024 Time 16:00 Soonest 16 Exchange Days after Announcement
Dividend payment date	06 th December 2024 At the Latest 10 Exchange Days after recording date

In accordance to the terms and conditions of the Structured Warrant ADROYUCF5A as stated in the Term Sheet and Part 3 of the Prospectus of Structured Warrant, the Exercise Ratio and Exercise Price of ADROYUCF5A will be adjusted based on the formula below:

(i) Adjusted Exercise Ratio =

$$E \times \frac{(P - D)}{P}$$

(ii) Adjusted Exercise Price =

$$X \times \frac{(P - D)}{P}$$

where:

- P = IDR 3.670, Closing Price of the Underlying share on the last market day on which the underlying share is traded on a cum-entitlement basis.
- D = IDR 1.358,18 the dividend entitlement per 1 (one) underlying share held.
- X = IDR 3500, the existing price immediately prior to dividend entitlement.
- E = 7, the existing exercise ratio immediately prior to the dividend entitlement.

Exercise Price and/or Exercise Ratio of Structured Warrant ADROYUCF5A shall be adjusted as stipulated below:

Structured Warrant Code	: ADROYUCF5A
Underlying Shares	: ADRO
Existing Exercise Ratio	: 7 Call Structured Warrant : 1 ADRO Share
Exercise Price	: IDR 3.500
Adjustment effective date	: 29 th November 2024
Adjusted exercise ratio	: 4,4095 Call Structured Warrant : 1 ADRO Share
Adjusted exercise price	: IDR 2.205

The Notice was issued in Jakarta, 29th November 2024

Issuer

PT CGS International Sekuritas Indonesia