

**PENGUMUMAN  
PENYESUAIAN SYARAT DAN KETENTUAN  
WARAN TERSTRUKTUR UNTRYUCF5A**

Mengacu pada keterbukaan informasi PT United Tractors Tbk (“UNTR”) pada tanggal 27 September 2024 tentang Jadwal Dividen Tunai Interim disampaikan bahwa sesuai dengan keputusan Direksi yang telah disetujui Dewan Komisaris pada tanggal tanggal 26 September 2024, UNTR menyampaikan rencana pembagian Dividen Interim untuk periode tahun buku 2024 yang akan dibayar sebagai berikut:

<b>Total Nilai Dividen sudah ditentukan</b>	
Total Nilai Dividen	Rp2.422.416.693.712
Efek Bersifat Ekuitas Selain Saham yang bisa dikonversi menjadi saham	Tidak
Dividen Per Saham (Jika sudah ada kepastian jumlah saham yang akan dibagi)	Rp667

<b>Jadwal Pembagian Dividen:</b>	
Tanggal Cum Dividen di Pasar Reguler dan Pasar Negosiasi	07 Oktober 2024 2 HB sebelum recording date
Tanggal Ex Dividen di Pasar Reguler dan Pasar Negosiasi	08 Oktober 2024 1 HB setelah Cum dividen di Pasar Reguler & Negosiasi
Tanggal Cum Dividen di Pasar Tunai	09 Oktober 2024 HB yang sama dengan tanggal recording date (DPS)
Tanggal Ex Dividen di Pasar Tunai	10 Oktober 2024 1 HB setelah Cum Dividen di Pasar Tunai
Tanggal Daftar Pemegang Saham (DPS) yang berhak atas dividen tunai	09 Oktober 2024 Waktu 16:00 Paling cepat 16 HB sejak pengumuman
Tanggal Pembayaran Dividen	24 Oktober 2024 Selambat-lambatnya 10 HB setelah recording date

Sesuai dengan syarat dan ketentuan Waran Terstruktur UNTRYUCF5A sebagaimana disebutkan dalam Term Sheet dan Bagian 3 Prospektus Waran Terstruktur, Rasio Pelaksanaan dan Harga Pelaksanaan UNTRYUCF5A akan disesuaikan dengan formula di bawah ini:

(i) Rasio Pelaksanaan yang Disesuaikan =

$$E \times \frac{(P - D)}{P}$$

P

(ii) Harga Pelaksanaan yang Disesuaikan =

$$X \times \frac{(P - D)}{P}$$

dimana:

- P = yaitu Rp27.075, Harga Penutupan *Underlying* Waran Terstruktur yang bersangkutan pada hari bursa terakhir *Underlying* Waran Terstruktur tersebut diperdagangkan atas dasar *cum-entitlement*.
- D = yaitu Rp667, Pembagian dividen per 1 (satu) *Underlying* Waran Terstruktur yang bersangkutan yang dimiliki.
- X = yaitu Rp26.000, Harga Pelaksanaan yang berlaku tepat sebelum pengembalian dividen *ex-date*.
- E = yaitu 30, Rasio Pelaksanaan yang berlaku tepat sebelum pembagian dividen *ex-date*.

Harga Pelaksanaan dan/atau Rasio Pelaksanaan Waran Terstruktur UNTRYUCF5A akan disesuaikan sebagaimana ditetapkan di bawah ini:

Kode Waran Terstruktur	: UNTRYUCF5A
Saham Underlying	: UNTR
Rasio Pelaksanaan	: 30 Call Waran Terstruktur : 1 Lembar Saham UNTR
Harga Pelaksanaan	: Rp26.000
Tanggal Efektif Penyesuaian	: 08 Oktober 2024
Rasio Pelaksanaan yang Disesuaikan	: 29,2609 Call Waran Terstruktur : 1 Lembar Saham UNTR
Harga Pelaksanaan yang Disesuaikan	: Rp25.359

Pemberitahuan ini diterbitkan di Jakarta, 8 Oktober 2024

**Penerbit**

**PT CGS International Sekuritas Indonesia**

**ANNOUNCEMENT  
TO THE ADJUSTMENT OF THE TERMS AND CONDITIONS  
OF STRUCTURED WARRANT UNTRYUCF5A**

Referring to disclosure of information of PT United Tractors Tbk (“UNTR”) dated 27th September 2024, related to Schedule of Interim Cash Dividend it was s in accordance with the Board of Directors' decision approved by the Board of Commissioners on the date 26th September 2024, has resolved, UNTR had a plan for the distribution of interim dividends for the fiscal year 2024, which will be paid as follows:

<b>Total value of dividend has been Determined</b>	
Total Value of Dividend	IDR 2.422.416.693.712
Other securities in the form of equity that are convertible into shares	N/A
Dividend per share (if the receiving number of shares has been determined)	IDR 667

<b>Dividend distribution schedule:</b>	
Dividend cum date in Regular Market and Negotiation Market	07 October 2024 2 Exchange Days before recording date
Dividend ex date in Regular Market and Negotiation Market	08 October 2024 1 Exchange Days after Dividend Cum in Regular and Negotiation
Dividend cum date in Cash Market	09 October 2024 Exchange Days same as recording date (DPS)
Dividend ex date in Cash Market	10 October 2024 1 Exchange Days after Dividend Cum in Cash Market
Date on which List of Shareholders (DPS) are entitled to cash dividends	09 October 2024 Time 16:00 Soonest 16 Exchange Days after Announcement
Dividend payment date	24 October 2024 At the Latest 10 Exchange Days after recording date

In accordance to the terms and conditions of the Structured Warrant UNTRYUCF5A as stated in the Term Sheet and Part 3 of the Prospectus of Structured Warrant, the Exercise Ratio and Exercise Price of UNTRYUCF5A will be adjusted based on the formula below:

(i) Adjusted Exercise Ratio =

$$E \times \frac{(P - D)}{P}$$



(ii) Adjusted Exercise Price =

$$X \times \frac{(P - D)}{P}$$

where:

- P = IDR 27.075, Closing Price of the Underlying share on the last market day on which the underlying share is traded on a cum-entitlement basis.  
D = IDR 667 the dividend entitlement per 1 (one) underlying share held.  
X = IDR 26.000, the existing price immediately prior to dividend entitlement.  
E = 30, the existing exercise ratio immediately prior to the dividend entitlement.

Exercise Price and/or Exercise Ratio of Structured Warrant UNTRYUCF5A shall be adjusted as stipulated below:

Structured Warrant Code	: UNTRYUCF5A
Underlying Shares	: UNTR
Existing Exercise Ratio	: 30 Call Structured Warrant : 1 UNTR Share
Exercise Price	: IDR 26.000
Adjustment effective date	: 08 October 2024
Adjusted exercise ratio	: 29,2609 Call Structured Warrant : 1 UNTR Share
Adjusted exercise price	: IDR 25.359

The Notice was issued in Jakarta, 8<sup>th</sup> October 2024

**Issuer**

**PT CGS International Sekuritas Indonesia**